

# WG8: SPATIAL REPRESENTATIVENESS, EXCEEDANCE SITUATION INDICATORS & MONITORING DESIGN

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### AGENDA

- » Status update
  - » WG8 subtopics:
    - » Spatial Representativeness
    - » Exceedance Situation Indicators
    - » Network Design
- » Cooperation with CAMS on natural source deduction to exceedances
- » Future activities and links to AAQD
- » Road Map Discussion







- » Spatial representativeness (SR) is an essential indicator of any monitoring site
- » SR is relevant for various applications under the AAQD:
  - » Assessment of population exposure based on monitoring data
  - » Assessment of exceedance situations based on monitoring data
  - » Monitoring network design
  - » Use of monitoring data for model validation and data fusion

## WG8 EXERCISE ON SR

» Models become fit-for-purpose to assess SR at all spatial scales and all station types



Pianura Est

- » (Dis)contiguity
- » Similarity criterion
- » Tolerance (or threshold) level

» Important note: no objective criteria to define the concept → need for consensus based on expert judgement

- » Discontiguous SR area, limited by the IPR AQ zone
  - » If needed the area can be reduced (e.g. based on expert opinion)
- » Similarity criterion: annual mean concentrations
- **»** Tolerance level (tested for NO<sub>2</sub>, PM<sub>10</sub>, PM<sub>2.5</sub>, O<sub>3</sub>):
  - » ± 10% for rural & urban background stations
  - » ± 20% for traffic stations
  - » Absolute lower cut-off of 2  $\mu g/m^3$
- » Use modelled concentrations at station location (assuming bias is small → fit-for-purpose model)





When defining the spatial representativeness area the following associated characteristics shall be considered:

- (a) the geographical area may include non-contiguous domains but shall be limited in its extension by the borders of the air quality zone under consideration;
- (b) if assessed via modelling, a fit-for-purpose modelling system shall be used and modelled concentrations shall be used at station location to prevent systematic model-measurement biases from distorting the assessment;

(c) other metrics than absolute concentrations can be considered (e.g. percentiles);

- (d) the tolerance levels and possible cut-offs for the different pollutants may change depending on the station characteristics;
- (e) the annual average of the observed pollutant concentration shall be used as the air quality metric for a specific year.

## OPEN ISSUES TO BE CLARIFIED

- » Further testing required for:
  - » A pollutant specific lower cut-off value:
    - »  $2\mu g/m^2$  might be too high for some pollutants
  - » Station type specific tolerance level
    - » Two tolerance levels (10% & 20%)  $\rightarrow$  additional layer of complexity?
    - » What if station type is not clear?
    - » SR takes up an important role in the new AAQD → requires a simple & robust definition!
    - $\rightarrow$  Arguments for a one-fits-all tolerance level of 15%
- » Open methodological issues:
  - » Similarity criteria for percentiles  $\rightarrow$  important for e.g. AAQD daily limit values
  - » SR for industrial sites  $\rightarrow$  poorly tested up to now
  - » Reporting of SR under e-Reporting  $\rightarrow$  what is feasible?



# **Exceedance Situation Indicators**

# Context

- Exceedance Situation Indicators:
  - → Additional information about extent and severity of the observed exceedances
  - → Purpose is dual: compliance checking & input for AQ planning
- Exceedance Situation Indicators (year X) reported via e-Reporting Data Flow G in September X+1
  - $\rightarrow$  Too early for a comprehensive analysis in many MS



## New proposal

- Proposal for a 2 staged approach:
  - Exceedance <u>Flagging</u> Indicator (EFI): qualitative indicator to flag the severity of the exceedance (compliance purpose) → year X+1
  - Exceedance <u>Situation</u> Indicator (ESI): quantitative indicator that identifies all the "hot spot areas" in the air quality zone (planning purpose) → year X+2

#### EXCEEDANCE FLAGGING INDICATORS

- Qualitative additional information about severity of the observed exceedance
- Class based indicator that can be <u>easily</u> assessed
- Assessment based on available data sources (e.g. existing modelling results) and expert judgement
- Can be reported in year X+1 via Data Flow G
- (Assessment method should be documented via Data Flow D?)

Class	Residents in exceedance in the AQ Zone	Description of the exceedances	check!
1	< 100	Limited	
2	100 - 100	Some	
3	1000 - 100.000	Many	
4	> 100.000	Widespread	

Ranges

require



- Comprehensive and quantitative indicator
- Provides full understanding of the exceedances in the air quality zone
- Input for the design of an air quality plan
- ESI for area (km<sup>2</sup>) and population (#residents) in exceedance
  → Relevance of road length (km) is questioned by some experts
- Assessment based on fit-for-purpose modelling
- Reporting under IPR (via e-Reporting):
  - ESI via Data Flow H-K or I?
  - Assessment method via Data Flow D?
- Timing: year X+2 → Too late?



- Fine tuning of the Exceedance Flagging Indicator
  - Focus on absolute population only !?
  - Reality check of the ranges of the classes
- Guidance for the estimation of the Exceedance Situation Indicator:
  - Spatial resolution: what about street canyons in population exposure?
  - What about the **road length** in exceedance?
  - What about the ecosystem indicator?
- Open issues to be clarified before the revision of the IPR



# Monitoring network design

### MONITORING NETWORK EVALUATION EXERCISE - FAIRMODE & AQUILA COOPERATION

- FAIRMODE & AQUILA cooperation
- 45 participants
  - Both research and air quality managers
- 17 presentations sharing experience in two sessions
  - 10 countries: Austria (1), Germany (1), Ireland (1), Italy (4), the Netherlands (1), Norway (1), Portugal (1), Slovakia (1), Spain (2), Sweden (2)

Thank you for your contribution!!

Thank you for interest!!

- Most focused on two domains: country, region/AQ zone
- Most focused on PM10 and/or NO2 (some in PM2.5 and O3 in addition)
- Mostly hourly data, few daily (PM10)
- 33 new users of MoNet (individual/Institution)



# The MoNET tool was used for :

- Comparing different spatial areas: regional (country) vs. local (e.g., AQ zone)
- Comparing different components (PM10 vs NO2)
- Comparing different temporal aggregations (hourly vs. daily)
- Comparing model and measurement data
- Assessing how different technologies may influence the assessment
- Assess how meteorology may impact the outcome normalised data

# AQUILA-FAIRMODE monitoring network evaluation exercise – lessons learnt (I)

- Identification of outliers
  - expected: e.g. industrial source
  - not expected: reflection on the reason behind it
- Identification of potential gaps and clusters
  - sources not being identified
  - Cluster of stations measuring similar circumstances
- Identification of regional (di)similarities
  - Which stations are isolated and why
  - Which characteristics are relevant for (di)similarities

#### **Results Region 2: Catalonia** 1. Representation of pollution regimes & 2. Agreement with your current site classification: MoNet provides a zonal - oriented classification more than site classification (maybe due to microimplantation of the measurement sites) sults Region 1: Uppsala & Stockholm n metric, EuD; background stations are in same cluster Friuli plain ude similar, but temporal variations influenced by litions Gulf of Tri and hinterland 1 NO2 industrial area eastern riuli plain **Gulf of Trieste** port are



AQUILA-FAIRMODE monitoring network evaluation exercise – lessons learnt (II)

- Identification of inconsistencies in the monitoring sites classification
- Identification of different monitoring techniques/instrumentation effects
- Comparison with other ststistical methods
- Improvements of the MoNET tool



### Results PM<sub>10</sub>

#### Large clusters:

- Northern/north-eastern extra-alpine
- Southern extra-alpine
- Klagenfurt Basin
- Several small clusters in inner-alpine stations for 1-h mean values, which belong to larger clusters for daily mean values

#### Isolated stations:

- Traffic (urban and motorway)
- Industrial sites
- Elevated alpine sites
- Alpine valleys
- Most similar stations: Vienna background sites





Planned next steps

- Soares et al. «Applications of an advanced clustering tool for EU AQ monitoring network data analysis"
  - EGU 2023 oral presentation
  - Peer review article
- Initiation of the elaboration of a Monitoring Network Design Evaluation Guidebook
- Additional exercises in May/June 2023 to be reported at the next FAIRMODE technical meeting



### MONITORING NETWORK EVALUATION EXERCISE - NEXT STEPS

- » Guidebook
- Compilation of experiences in a guidebook form
  - How to evaluate your air quality monitoring network
  - How to use the tool
  - How to interpret the results
  - Protocol for evaluation, Interactive cookbook
    - » Streamline a procedure on what to do with the outliers
  - Examples of good practices



Monitoring

# Cooperation with CAMS on deduction of natural dust contributions to exceedances



Under the AAQD, Article 20, Member States are encouraged to identify zones where exceedances of limit values are attributable to natural sources. Now in Article 16 of the revised version of the AAQD proposed by the European Commission.

Member States are to follow the current guidelines in COM(208)/2011 if there are to deduce the contribution of natural dust to measured exceedances to limit values.

The current official guidance is from 2011. New modelling and measuring methods have been developed since then such as the Saharan dust information regularly provided by CAMS

Identification of best practices for exceedance evaluation at the core of FAIRMODE WG8 activities

for air quality modelling in Europe

FAIRMODE





# Natural Dust contribution to exceedances of limit value

Proposal to launch a common CAMS FAIRMODE activity under FAIRMODE WG8

- Identify best practices for use of CAMS modelling dust products when deducing natural contribution from exceedances in the context of the AAQD
- Prepare recommendations for the inclusion of reference to CAMS dust products in a possible revision of the guidelines for the deduction of natural contributions to exceedances
- Increase the awareness on the existing CAMS dust products
- Promote the use of CAMS dust products for the exceedance analysis
- Compile experiences of use of CAMS dust products for exceedance analysis
- Provide recommendations for the evolution and documentation of the CAMS dust products valuable for exceedance evaluation and analysis





# Suggested procedure

Atmosphere Monitoring

> Interested participants will be asked to carry out their analysis of deduction of Saharan dust as usual, and they will be required to do <u>an additional evaluation</u> using some specific CAMS products for <u>a given exceedance episode</u> in **2022.**



FAIRMODE Forum for air quality modelling in Europe Comparison with current methodologies Not for compliance reporting in this first round

# CAMS dust products

Atmosphere Monitoring

-

- The CAMS team will secure that data from 4 different CAMS products
- Possible data products to be shared are
  - CAMS regional Interim reanalysis data for PM10 and PM2.5 (hourly data)
  - CAMS regional dust forecast (hourly data)
  - CAMS SR data for natural dust for the selected episode in European cities (hourly data)
  - CAMS chemical speciation data for the selected episode in European cities (hourly data)
- No constraints on how to use the CAMS data in the evaluation

um for air quality modelling in Europe

FAIRMODE



February 19th to February 27th PM Pollution Episode, Daily Average Dust PM Plots

# Proposed timeline

Atmosphere Monitoring

March 2023 – Initial webinar to agree on the exercise set-up

May/June 2023 – First interpretation webinar to gather experiences from users

**Sept/Oct 2023** – Second interpretation workshop to share experiences and identify lessons learnt. This is planned as an on-site common session in conjunction with the FAIRMODE Technical meeting and the CAMS Policy User workshop in 2023

**Feb/March 2024** – Summary of conclusions and lessons learnt. Follow-up actions This is planned as a presentation under WG8 in the FAIRMODE Plenary which is to back to CAMS Policy User Workshop in 2024

# Interested? Send an email <u>lta@nilu.no</u>



- » Significantly increased role of spatial representativeness in proposal for a revised AAQD
  - » Definition of spatial representativeness & requirement to define for all sampling points in zones where concentrations are >Assessment Thresholds.
  - » Modelling applications <u>shall</u> provide information on spatial representativeness of fixed measurements.
  - » Where relocation of sampling points with recent exceedances is necessary must be within the area of spatial representativeness.
  - » The whole zone <u>shall</u> be covered by the different areas of representativeness defined for each sampling point.
  - » Requirement for additional measurements for modelled exceedance in an <u>area of the zone not</u> <u>covered by fixed measurements</u>. Use for spatial representativeness to define coverage?
  - » Includes a number of criteria for defining spatial representativeness, based on work within CT8, e.g:
    - » Can include non-contiguous domains
    - » Tolerance levels and possible cut-offs may change depending on station characteristics

### LINKS TO AAQD & OTHER ACTIVITIES

- » Some important changes regarding network design in the AAQD proposal, e.g.
  - » The design & regular review (at least every 5 years) of monitoring networks shall be supported by modelling and/or indicative measurements
- » Changes regarding exceedance indicators in AAQD proposal of more minor significance
  - » These indicators link more to IPR decision / reporting
- » Important links to other ongoing / future activities
  - » AQUILA: proposed future WGs on network design & station representativeness
    - » Joint activities with FAIRMODE?
  - » IPR: coming review of IPR decision and guidance documents
  - » Development of technical guidance documents (lead by DG env)
    - » Based on recommendations from AQ assessment workshops 2020 2021 and a support study on strengthening monitoring, modelling and AQ plans.



# Next Steps – Road map discussion

A.1.1 Identification of best practice to estimate SR through additional testing

- » A pollutant specific lower cut-off value  $2\mu g/m^2$  might be too high for some pollutants
- » A station type specific tolerance level additional layer of complexity?
- » Similarity criteria for percentiles  $\rightarrow$  important for AAQD limit values
- » SR for industrial sites  $\rightarrow$  poorly tested up to now

A.1.2 Feasibility exercise to report on station representiveness

- Reporting of SR under e-Reporting  $\rightarrow$  what is feasible to report?
- How often do we have to calculate the area of representativeness of a samplig point?
- Do we need polygons or gridded data?
- LINK TO WG4 Microscale modelling
- LINK TO CLUSTERING APPROACHES Monitoring design

A2.1 Fine tuning of the Exceedance Flagging Indicator

•Focus on absolute population only !?

•Reality check of the ranges of the classes

A2.2 Guidance for the Exceedance Situation Indicator:

- •Spatial resolution: what about street canyons in population exposure?
- •What about the **road length** in exceedance?
- •What about the ecosystem indicator?
- How to report exceedance situations based on modelling data?

A2.3 Use of CAMS modelling data to support deduction of natural dust source contribution to exceedances



## A3.1 AQUILA-FAIRMODE monitoring network evaluation exercise

Continue with the evaluation exercise

Which additional exercises are necessary ?

- Try with additional **pollutants** (PM2.5) ? Or for a combination of pollutants (AQI) ?
- Try different dissimilarity **metrics**? And work to understand how do we use the different metrics available for complementing the analysis?
- Should we normalise the data ? Try additional exercises on yearly dependence ? how to account for **meteorological variability**?
- Should we include also **modelling data** model comparisons/ additional model validation approach?
- Additional excercises on **time aggregation** dependence instrumentation relations ?
- Other?

### ROAD MAP DISCUSSION - WG8 ACTIVITY 3: MONITORING NETWORK DESIGN

✓A3.2 Compilation of experiences in a guidebook form

- How to evaluate your air quality monitoring network
- How to use the tool
- How to interpret the results
- Protocol for evaluation, Interactive cookbook
  Streamline a procedure on what to do with the outliers
- Examples of good practices

Link to spatial representativeness - new set of exercises with AQUILA



# Thank you

#### » Definition of spatial representativeness (Article 4)

(22) 'spatial representativeness' means an assessment approach whereby the air quality metrics observed at a sampling point are representative for an explicitly delineated geographical area to the extent that air quality metrics within that area do not differ from the metrics observed at the sampling point by more than a pre-defined tolerance level;

#### » Modelling applications shall provide information on spatial representativeness of fixed measurements (Article 8)

2. In all zones where the level of pollutants exceeds the assessment threshold established for those pollutants, fixed measurements shall be used to assess the ambient air quality. Those fixed measurements may be supplemented by modelling applications and indicative measurements to assess air quality and to provide adequate information on the spatial distribution of air pollutants and on the spatial representativeness of fixed measurements.

3. In all zones where the level of pollutants exceeds a limit value established for those pollutants in Table 1 of Section 1 of Annex I or an ozone target value established in Section 2 of Annex I, modelling applications shall be used in addition to fixed measurements to assess the ambient air quality.

Those <u>modelling applications shall also provide information</u> on the spatial distribution of pollutants and <u>on the spatial</u> <u>representativeness of fixed measurements</u>.

» Additional measurements for modelled exceedance in area not covered by fixed measurements (Article 8)

5. If modelling shows an exceedance of any limit value or ozone target value <u>in an area of the zone not covered by fixed</u> <u>measurements</u>, additional fixed or indicative measurements shall be used during at least 1 calendar year after the exceedance was recorded, to assess the concentration level of the relevant pollutant.



### AAQD PROPOSAL - SPATIAL REPRESENTATIVENESS

» If relocation of station in exceedance is necessary (Article 9)

7. Sampling points at which exceedances of any limit value specified in Section 1 of Annex I were recorded within the previous 3 years shall not be relocated, unless a relocation is necessary due to special circumstances, including spatial development. Relocation of sampling points shall be done within their area of spatial representativeness and be based on modelling results.

» Require to define spatial representativeness of sampling points and for areas to cover the whole zone (Annex IV, B) 2 (g) sampling points shall, where possible, also be representative of similar locations not in the immediate vicinity of the sampling points. In the zones where the level of air pollutants is above the assessment threshold, the <u>area which each sampling point is</u> representative of shall be clearly defined. The <u>whole zone shall be covered by the different areas of representativeness defined for</u> <u>each sampling points</u>;

» Criteria for defining spatial representativeness (Annex IV, B.2)

When defining the spatial representativeness area the following associated characteristics shall be considered:

- (a) the geographical area may include <u>non-contiguous domains</u> but shall be <u>limited in its extension by the borders of the air quality</u> <u>zone</u> under consideration;
- (b) if assessed via modelling, a <u>fit-for-purpose modelling system</u> shall be used and modelled concentrations shall be used at station location to prevent systematic model-measurement biases from distorting the assessment;
- (c) other metrics than absolute concentrations can be considered (e.g. percentiles);
- (d) the tolerance levels and possible cut-offs for the different pollutants may change depending on the station characteristics;
- (e) the <u>annual average</u> of the observed pollutant concentration shall be used as the air quality metric for a specific year.

- » Site selection, its review and documentation (Annex IV, D)
  - 1. The competent authorities responsible for air quality assessment shall for all zones <u>fully document the site-selection</u> <u>procedures</u> and <u>record information to support the network design and choice of location for all monitoring sites</u>. The <u>design of</u> <u>the monitoring network shall be supported at least by either modelling or indicative measurements</u>.
  - 2. The documentation shall include the location of the sampling points through spatial coordinates, detailed maps and shall include <u>information on the spatial representativeness of all sampling points</u>.
  - 4. Where <u>indicative measurements</u>, <u>modelling or objective estimation</u>, or a combination thereof are used within a zone, the documentation shall include <u>details of these methods</u> and <u>information on how the criteria listed in Article 9(3) are met</u>.
  - 9. At least <u>every 5 years</u> the <u>selection criteria</u>, <u>network design and monitoring site locations</u>, defined by the competent authorities in view of the requirements of this Annex, <u>shall be reviewed</u> to ensure they remain valid and optimal overtime. The review shall be <u>supported at least by either modelling or indicative measurements</u>.
  - 10. The <u>documentation shall be updated</u> following every review and other relevant changes to the monitoring network, and shall be made public through appropriate communication channels.
- » Range of other relevant (mostly unchanged) provisions, incl. Annex III (minimum number of stations) and Annex IV (siting criteria)



### AAQD PROPOSAL - EXCEEDANCE INDICATORS

» Information to be included in Air Quality Plans (Annex VIII, A) - no change compared to 2008/50/EC

#### 1. Localisation of excess pollution

- (a) region;
- (b) city (map);
- (c) sampling point(s) (map, geographical coordinates).
- 2. General information
  - (a) type of zone (urban, industrial or rural area) or characteristics of NUTS 1 territorial unit (including urban, industrial or rural areas);
  - (b) <u>estimate of the polluted area (in km<sup>2</sup>)</u> and of the <u>population exposed</u> to the pollution;
  - (c) concentrations or average exposure indicator of the relevant pollutant observed at least 5 years prior to the exceedance;
- » Public information (Annex IX)
  - 1. Member States shall provide at least the following information:
    - (c) information on observed exceedance(s) of any limit value, ozone target value, and average exposure reduction obligation, including at least:
      - (i) the location or area of the exceedance,